

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	ı/yyyy):	31/01/2015		
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	On Time	Logistics Holdings	Limited	
Date Submitted	05/02/20	15		
I. Movements in Authorised Sh	nare Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>06123</u>	Descrip	tion :	ON TI	ME LOG
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	2,000,000,000	0.10	200,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month		2,000,000,000	0.10	200,000,000
(2) Stock code : N/A	Descrip	tion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code : N/A Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription : <u>N/A</u>		
	ription : N/A  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	-
Stock code: N/A Desc	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
_	(1) (2)		shares	of shares		
Balance at close of preceding month	415,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	415,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Snare Option	Schemes of the	issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme				issuer issued during	issuer which may be		
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement during the month		thereto	as at close of the month		
(dd/mm/yyyy) and		1110 ( CIII CIII CIII	ing the month		_		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option							
Scheme adopted on							
21/06/2014							
Exercise price :							
HK\$1.65							
Ordinary Shares	3,012,000	NIL	NIL	NIL	NIL	NIL	
(Note 1)							
2. Exercise Price:							
HK\$							
( / / )							
shares							
(Note 1)							
3. Exercise Price:							
<del></del>							
HK\$							
( / / )							
shares						-	
(Note 1)							
(Ivote 1)							
			Total A. (Or	dinary shares)	NIL		
			(Pref	erence shares)	N/A		
				(Other class)	N/A		
	Total funds raised during the month from exercise of options						
(State currency)			<u>NIL</u>				

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the month Description of warrants nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) \_\_\_\_\_ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

Class and description	Currency of amount outstanding	of p	int at close receding nonth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>						
	_						
Control (Clina)	<u>N/A</u>	N/A		N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy))	( / / )						
2.		_					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	( / / )						
3.							
Stock code (if listed)		-					
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / / )						
4.							
	<del></del>						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / / )						
					nary shares) $\frac{N/\lambda}{N/\lambda}$		-
					ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$		-
				(	Oniei ciass) IN/	<b>1</b>	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	unaci	Share Option Schemes)	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
1. N/A  (	Full if ap	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	thereto	
2. N/A  (	1.	N/A		
2. N/A  (		( / / ) charge (Nota I)		
( / / ) shares (Note 1)  3. N/A  ( / / ) shares (Note 1)  Total D. (Ordinary shares) (Preference shares) N/A		shares (Note 1)		
3. N/A  ( / / )	2.	N/A		
3. N/A  ( / / )				
3. N/A  ( / / )				
3. N/A  ( / / )		charas (Note 1)		
( / / ) shares (Note 1)  Total D. (Ordinary shares) N/A (Preference shares) N/A		Shares (Note 1)		
( / / ) shares (Note 1)  Total D. (Ordinary shares) N/A (Preference shares) N/A	3.	N/A		
Total D. (Ordinary shares) N/A (Preference shares) N/A				
Total D. (Ordinary shares) N/A (Preference shares) N/A				
Total D. (Ordinary shares) N/A (Preference shares) N/A		( / / )		
(Preference shares) N/A		shares (Note 1)		
(Preference shares) N/A		Total D (Ordinary shares)	N/Δ	
		(Cinti Cinti)		

Oth	ei Wiovement	s in Issued Shar	е Сарітаі					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares				
				State	issuable (Note 1)	( / /	)		
1.	Rights issue		At price :	currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	,		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A	N/A
					Class of shares				
				Stata	issuable (Note 1)	( / /	)		
2.	Open offer		At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	,		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					•			N/A	N/A
					Class of shares issuable ( <i>Note 1</i> )				
3.	Placing		At price :	State currency	 Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares				
4.	Bonus issue				issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								N/A	<u>N/</u>

	Type of Issu	ie					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			G	issuable (Note 1)	( / /	)		
5.	Scrip dividend	At price:	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				repurchased (Note 1)	( / /	)		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( , ,	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IVA	_ <u>IV/A</u>
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable ( <i>Note 1</i> )				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date:	( / /	)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable ( <i>Note 1</i> )		_		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Total E.	(Ordina	ary sł	nares) N/A	
				nares) $\frac{N/A}{N/A}$	
Total increase / (decrease) in ordinary shares during the month (i.e.	e. Total of A to E):			(1) NIL	
				(2) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A					
(These figures should be the same as the relevant figures under II	above ("Movements in Iss	ued Share	. Cap	ital").)	

Remarks (if any	r):
N/A	
Submitted by:	Wong Pui Wah
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.