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## **ON TIME LOGISTICS HOLDINGS LIMITED**

**先達國際物流控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6123)**

### **STABILISATION ACTIONS AND END OF STABILISATION PERIOD**

The Company announces that the stabilisation period in connection with the Global Offering ended on 3 August 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. The stabilisation actions undertaken during the stabilisation period were:

- (1) over-allocations of an aggregate of 15,000,000 new Shares in the International Placing;

- (2) the borrowing of an aggregate of 15,000,000 new Shares by the Sole Global Coordinator from Lam Investco to cover the over-allocation of Shares in the International Placing; and
- (3) the full exercise of the Over-allotment Option by the Sole Global Coordinator, for itself and on behalf of the International Underwriters, on 21 July 2014 in respect of an aggregate of 15,000,000 new Shares at the Offer Price to facilitate the return to Lam Investco of 15,000,000 borrowed Shares which were used to cover over-allocations of Shares in the International Placing.

The Company makes this announcement pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) and announces that the stabilisation period in connection with the Global Offering ended on 3 August 2014, being the 30th day after the last day for the lodging of the applications under the Hong Kong Public Offer.

The stabilisation actions undertaken by the Sole Global Coordinator during the stabilisation period were:

- (1) over-allocations of an aggregate of 15,000,000 new Shares in the International Placing;
- (2) the borrowing of an aggregate of 15,000,000 new Shares by the Sole Global Coordinator from Lam Investco pursuant to the stock borrowing agreement dated 4 July 2014 entered into between the Sole Global Coordinator and Lam Investco to cover the over-allocations of Shares in the International Placing. Such Shares have been returned and redelivered to Lam Investco in accordance with the terms of such stock borrowing agreement; and
- (3) the full exercise of the Over-allotment Option by the Sole Global Coordinator, for itself and on behalf of the International Underwriters, on 21 July 2014 in respect of an aggregate of 15,000,000 new Shares (the “**Over-allotment Shares**”), representing approximately 15% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option) to facilitate the return to Lam Investco of 15,000,000 borrowed Shares which were used to cover over-allocations of Shares in the International Placing. The Over-allotment Shares were allotted and issued by the Company at HK\$1.18 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering. Details of the Over-allotment Option were more particularly disclosed in the announcement of the Company dated 21 July 2014 in relation to the full exercise of the Over-allotment Option.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules that at least 25% of the Company's total issued share capital must at all times be held by the public.

By order of the Board of  
**On Time Logistics Holdings Limited**  
先達國際物流控股有限公司  
**Lam Chun Chin, Spencer**  
*Chairman*

Hong Kong, 4 August 2014

*As at the date of this announcement, the Board comprises Mr. LAM Chun Chin, Spencer, Mr. Hartmut Ludwig HAENISCH, Ms. CHEUNG Ching Wa, Camy, Ms. WONG Pui Wah and Mr. Dennis Ronald DE WIT as executive Directors; and Mr. NG Wai Hung, Mr. POON Ka Lee, Barry and Mr. WONG See Ho, as independent non-executive Directors.*