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ON TIME LOGISTICS HOLDINGS LIMITED

先達國際物流控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6123)

CLARIFICATION ANNOUNCEMENT CIRCULAR, NOTICE AND FORM OF PROXY IN RELATION TO THE 2017 AGM

Reference is made to the circular (the “**Circular**”) of On Time Logistics Holdings Limited (the “**Company**”) dated 28 April 2017, the announcement of the Company relating to the notice of the annual general meeting (“**AGM**”) of the Company to be held on Tuesday, 13 June 2017 at 2:30 p.m. dated 28 April 2017 (the “**AGM Notice**”) and the related form of proxy of the Company (“**Proxy Form**”). Unless otherwise stated, definitions and terms used herein shall bear the same meanings as defined in the Circular.

The Board wishes to clarify that there is an inadvertent error on the return deadline of the Proxy Form as set out in the Circular, AGM Notice and Proxy Form. The Board wishes to clarify that the correct return deadline of the Proxy Form as set out in:

- (i) the Circular should be “not less than 48 hours before the time scheduled for the holding of the 2017 AGM or any adjournment thereof (i.e. not later than 2:30 p.m. on **Sunday, 11 June 2017**)” instead of “not less than 48 hours before the time scheduled for the holding of the 2017 AGM or any adjournment thereof (i.e. not later than 2:30 p.m. on **Friday, 9 June 2017**)”;

- (ii) the AGM Notice should be “not less than 48 hours before the time appointed for the holding of the AGM or any adjournment thereof (i.e. not later than 2:30 p.m. on **Sunday, 11 June 2017**)” instead of “not less than 48 hours before the time appointed for the holding of the AGM or any adjournment thereof (i.e. not later than 2:30 p.m. on **Friday, 9 June 2017**)”; and
- (iii) the Proxy Form should be “not less than 48 hours before the time appointed for holding the AGM or the adjourned meeting (i.e. not later than 2:30 p.m. on **Sunday, 11 June 2017**)” instead of “not less than 48 hours before the time appointed for holding the AGM or the adjourned meeting (i.e. not later than 2:30 p.m. on **Friday, 9 June 2017**)”.

The Company hereby confirms that, except as clarified above, all other contents of the Circular, AGM Notice and Proxy Form are correct and remain unchanged. The Proxy Form in the form as it is now will continue to be valid. The Proxy Form which have been despatched for the purpose of the 2017 AGM will remain valid for the use for the 2017 AGM.

By Order of the Board
On Time Logistics Holdings Limited
先達國際物流控股有限公司
LAM Chun Chin, Spencer
Chairman & Chief Executive Officer

Hong Kong, 5 May 2017

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. LAM Chun Chin, Spencer, Mr. Hartmut Ludwig HAENISCH, Ms. CHEUNG Ching Wa, Camy, Ms. WONG Pui Wah and Mr. Dennis Ronald DE WIT; and three independent non-executive Directors, namely, Mr. POON Ka Lee, Barry, Mr. NG Wai Hung and Mr. WONG See Ho.