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YTO EXPRESS (INTERNATIONAL) HOLDINGS LIMITED
圓通速遞(國際)控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6123)

POSITIVE PROFIT ALERT

The Board wishes to inform the Shareholders and potential investors that based on the preliminary review by the Company's management on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2018 and other information currently available to the Board, the Group is expected to record a very substantial increase in the revenue and net profit for the six months ended 30 June 2018 as compared with the corresponding period in 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by YTO Express (International) Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Based on the preliminary review by the Company's management on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2018 and other information currently available to the board of directors (the "**Board**") of the Company, the Board wishes to inform the shareholders of the Company (the "**Shareholders**")

and potential investors that the Group is expected to record a substantial increase in the revenue and net profit for the six months ended 30 June 2018 as compared to the corresponding period in 2017. Such increase is mainly attributable by the following:

- (a) the contribution of air freight business revenue and profits to the Group from Best Loader Logistics Company Limited and 翼尊國際貨運代理(上海)有限公司 which were acquired by the Group in mid of 2017;
- (b) the discontinuation of contract logistics business in the United States during the fourth quarter of 2017 which has not contributed profit to the Group;
- (c) the increase in demand for air freight services brought by customers in the air freight segment;
- (d) the decrease in provision of doubtful debts and bad debts and increase in reversal of provisions of doubtful debts in respect of outstanding trade receivables which amounted to approximately HK\$2.1 million and HK\$4.4 million respectively; and
- (e) the decrease in provision of legal and professional fees during the six months ended 30 June 2018 after the mandatory general offer completed on 1 December 2017.

The information contained in this announcement is only based on preliminary assessment by the Company of its unaudited consolidated management accounts for the six months ended 30 June 2018 and is not based on any figure or information audited or reviewed by the Company's independent auditors, and may be subject to amendments. Shareholders and potential investors are advised to refer to details in the interim results announcement of the Company for the six months ended 30 June 2018 which is expected to be published by the end of August 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
YTO Express (International) Holdings Limited
圓通速遞(國際)控股有限公司
Yu Huijiao
Chairman

Hong Kong, 31 July 2018

As at the date of this announcement, the Board comprises two executive directors, namely, Mr. Li Xianjun and Mr. Lam Chun Chin, Spencer; four non-executive directors, namely Mr. Yu Huijiao, Mr. Su Xiufeng, Mr. Zhu Rui and Mr. Lin Kai; and three independent non-executive directors, namely, Mr. Li Donghui, Mr. Xu Junmin and Mr. Chung Kwok Mo John.